

ASTRAL 365

Astral

Recurring Invoices

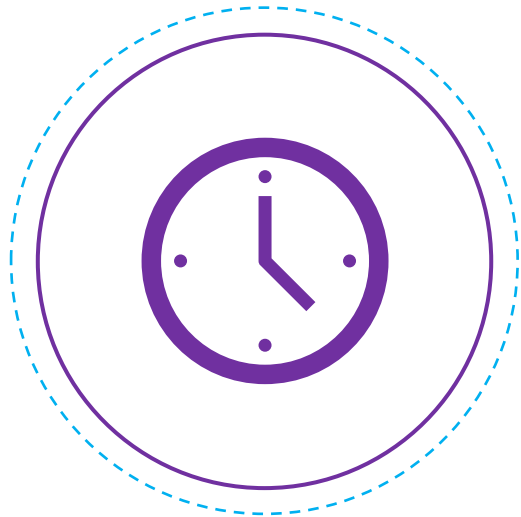
Astral Recurring Invoices allows you to easily create Recurring Invoice templates for your customers within Microsoft Dynamics 365 Business Central

This extension offers far more functionality to a business than the standard Microsoft Dynamics 365 Business Central "Recurring Sales Lines" function.

The user can setup a template for a specific customer, print a Recurring Invoice Agreement, and decide how they wish to bill that agreement in a variety of different periodic combinations.

ASTRAL RECURRING INVOICES

THE ASTRAL RECURRING INVOICES ADVANTAGES...



Save time

No need to spend time every month manually creating sales invoices. Create monthly invoices in a matter of minutes.



Be more productive

Easily create Recurring Invoices and give yourself peace of mind with the knowledge that repeatable invoices are automatically created.



Quick billing processes

With just one click, create personalised invoices for your customers.



RECURRING SALES INVOICE TEMPLATE

Dynamics 365 Business Central

Sandbox

RECURRING SALES INVOICE | WORK DATE: 01/04/2020

TRI000009 · Relecloud

Process Prepare Invoice Request Approval Navigate Actions Navigate Fewer options

General

Customer Name: Relecloud Recuring Invoice Terms Code: 6M
Sell-to: Default (Customer) Posting Date: 01/03/2021

Lines

Type	No.	Description	Quantity	Unit of Measure Code	Unit Price Excl. VAT	Deferral Code	Line Discount %	Line Amount Excl. VAT	Department Code	Customergroup Code
→ Item	1002	Maintenance agreement 3 Year agreement	1	HOUR	2,000.00			2,000.00	ADM	

Subtotal Excl. VAT (GBP): 2,000.00 Total Excl. VAT (GBP): 2,000.00
Inv. Discount Amount Excl. VAT (GBP): 0.00 Total VAT (GBP): 400.00
Invoice Discount %: 0 Total Incl. VAT (GBP): 2,400.00

Invoice Details

Currency Code: Department Code:
Prices Including VAT: Customergroup Code:
VAT Bus. Posting Group: DOMESTIC Payment Discount %: 0
Payment Terms Code: 14 DAYS Direct Debit Mandate ID:

CREATE A RECURRING SCHEDULE



Dynamics 365 Business Central

Sandbox

RECURRING SALES INVOICE | WORK DATE: 01/04/2020
TRI000009 · Relecloud

Process Prepare Invoice Request Approval

General

Customer Name
Sell-to

Lines Manage More options

Type	No.
→ Item	1002

Subtotal Excl. VAT (GBP)
Inv. Discount Amount Excl. VAT (GBP)
Invoice Discount %

Invoice Details

Currency Code
Prices Including VAT

..E SCHEDULE | WORK DATE: 01/04/2020
TRI000009 · Relecloud

Calc. Date More options

General

Recurring Start Date 01/03/2021 Repeat Forever

Recurring End Date 28/02/2023

Last Invoice Created ... 01/03/2021

Frequency Yearly

Recurring Hold

Yearly (Every specific month on day n)

Yearly Type Every

Every March

on day 1

Amount Excl. VAT	Department Code	Customergroup Code
2,000.00	ADM	
400.00		
2,400.00		



CRONUS REC INV
 7122 South Ashford Street Westminster
 London, W2 8HG
 Tel: 0666-666-6666
 E-Mail:
 VAT Reg. No.: 77777777

To:
 Relecloud
 Jesse Homer
 Occam Court, 1
 Surrey
 Guildford, GU2 7YQ
 Great Britain

Recurring Invoice Details:
 Rec. Invoice No: TRI000009
 Document Date: 1. March 2021
 Customer No.: 50000

BACS Payment Details:
 Bank: World Wide Bank
 Sort Code: BG999999
 Account No.: 99-99-888

This agreement stands for a period of 3 years. Within that time you must give 6 months notice to terminate this agreement.

No.	Description	Quantity	UOM	Unit Price	Amount
1002	Maintenance agreement 3 Year agreement	1		2,000.00	2,000.00
Total GBP Excl. VAT					2,000.00
20% VAT					400.00
Total GBP Incl. VAT					2,400.00

Invoice Frequency:
 You will be invoiced yearly on the 1st day of March, ending on 28/02/23



RECURRING INVOICE AGREEMENT REPORT

Including the Terms description

SPEED UP YOUR BILLING PROCESS

Automate and personalise your billings for faster, more efficient billing cycles

- ✓ Daily/weekly/monthly/yearly billing schedules
- ✓ Add Recurring Invoice terms to be shown in the invoice agreement
- ✓ Create templates with G/L Accounts, Resources, and Non-Inventory Items
- ✓ Use Date Placeholders for swifter input each time
- ✓ Create Sales Invoices directly from Astral Recurring Invoices
- ✓ Create multiple Sales Invoices for all Recurring Invoices



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